Utah’s Transition Action Guide
for Students with Disabilities and Team Members

Transition is always a work in progress.

Current version is always available online at www.schools.utah.gov/sars/Programs-Areas/Transition.aspx

January 2011
Updated June 2015
ACKNOWLEDGMENTS

The Transition Action Guide was developed by The Employment Partnership, a sub-committee of the Utah Coordinating Council for People with Disabilities (CCPD). The Partnership, under the sponsorship of Work Ability Utah, is a multi-agency, multi-organization committee devoted to collaborating and coordinating policies, resources, services and training to more effectively serve individuals with disabilities.

The Employment Partnership appreciates the time and effort spent by those who volunteered to serve as sub-committee members and contributed to the development of this document.

Rachel Anderson, Division of Rehabilitation Services
Jennie Gibson, Utah Parent Center
Russ Thelin, Utah State Office of Rehabilitation
Al Romeo, Utah Department of Health
Jeff Sheen, Centers for People with Disabilities
Aaron Thompson, Division of Rehabilitation Services
Ken Naegle, PARC
Tricia Parkin Jones, Division of Services for People with Disabilities
Deb Bowman, Family to Family Network
Susan Loving, Utah State Office of Education
Robert Snarr, Division of Substance Abuse and Mental Health (DSAMH)
Ming Wang, Division of Substance Abuse and Mental Health (DSAMH)
Jennifer Larson, DCFS
Jolene Wyler, Utah State Office of Rehabilitation (UWIPS)
Carol Ruddell, ASPIRE
Michelle Vance, Young Adult
Paul Smith, Division of Services for People with Disabilities
Steven Lewis, SLCC

The Employment Partnerships and sub-committee members acknowledge the Wisconsin Department of Public Instruction and State of Wisconsin Department of Workforce Development for their work to develop the foundation and framework which resulted in The Utah Transition Action Guide.
This page intentionally left blank.
# TABLE OF CONTENTS

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Introduction</td>
<td>1</td>
</tr>
<tr>
<td>Employment and Higher Education Initiatives</td>
<td>2</td>
</tr>
<tr>
<td>Parents and Families</td>
<td>3</td>
</tr>
<tr>
<td>Transition Requirements in the Individualized Education Program (IEP)</td>
<td>5</td>
</tr>
<tr>
<td>Guiding Principles for Transition Plan Development</td>
<td>9</td>
</tr>
<tr>
<td>Quick Overview of Benefits and Actions by Team Members</td>
<td>11</td>
</tr>
<tr>
<td><strong>Expectations for Team Members</strong></td>
<td></td>
</tr>
<tr>
<td>Youth</td>
<td>12</td>
</tr>
<tr>
<td>Parents</td>
<td>14</td>
</tr>
<tr>
<td>Educators (Teachers or School Team Members)</td>
<td>16</td>
</tr>
<tr>
<td>Vocational Rehabilitation (Division of Rehabilitation Services – VR) Counselors</td>
<td>18</td>
</tr>
<tr>
<td>Case Managers, Child Service Workers and/or Mental Health Professionals</td>
<td>20</td>
</tr>
<tr>
<td>Division of Services for People with Disabilities (DSPD) Support Coordinators</td>
<td>22</td>
</tr>
<tr>
<td>College Disability Resource Center Counselors</td>
<td>24</td>
</tr>
<tr>
<td><strong>Appendices</strong></td>
<td></td>
</tr>
<tr>
<td>A: Glossary</td>
<td>27</td>
</tr>
<tr>
<td>B: Resources</td>
<td>29</td>
</tr>
<tr>
<td>C: Adult Services Resource Information</td>
<td>31</td>
</tr>
<tr>
<td>D: Transition Action Worksheet</td>
<td>37</td>
</tr>
</tbody>
</table>
INTRODUCTION

Life is full of changes. Many changes will happen smoothly, and they are hardly noticed. Other changes aren’t so smooth, and require planning and preparation. High school students have dreams for their futures and what they will do. This is the beginning of adulthood and it is an exciting time, full of opportunity, decisions and choices. The student is not alone in this process. Key supporters and resources are available, and should be utilized, to maximize the student’s opportunities.

This Transition Action Guide has been prepared to provide information to these key participants in the process of planning by teams for the transition from school to adult life for students with disabilities. In this guide you will find the requirements under the special education law for transition and principles of transition plan development. Additional sections of the guide are designed to address the unique roles, responsibilities and expectations for each of the potential transition team members. Finally, if you are unfamiliar with any of the terms or acronyms (IEP, IPE, 504, etc.) used in this document, you will find a glossary in Appendix A. Appendices B-D contain resource information, agency contact information, and a transition planning worksheet.

Throughout this guide we use the term “youth” as an inclusive term. Schools will refer to young people as students even though they may be “adults” once they pass their 18th birthday. Some community services and program may use the terms of youth or young adults depending on age criteria for their programs. Advocacy organizations may use the young adult term to help families and youth understand their upcoming and/or new responsibilities. In order to be consistent in the document, we will use the term “youth.”

In an effort to facilitate readability, the following acronyms are used throughout this document:

- IEP - Individualized Education Program (written education plan designed to meet the learning needs of a child with a disability)
- IPE – Individual Plan for Employment (vocational goals, objectives, service delivery and time frames for services)
- PCSP – Person–Centered Support Plan (plan for supports to fulfill what is important to the individual and for the individual as well as the overall healthcare needs of the individual)
- Sec. 504 Plan (plan developed to provide access to and participation in programs and/or activities receiving Federal funding)

The collaborating partners involved in the development of this Transition Action Guide hope it will provide the needed information to assist youth with disabilities, and their transition team members, to be effective participants in this planning process. Your feedback and suggestions are important, and will help to improve future versions of the guide. Contact Susan Loving at susan.loving@schools.utah.gov or (801) 538-7645 with your comments.
Employment Initiatives

Employment First

Utah’s Employment First Priority Bill requires the Department of Workforce Services, the Utah State Office of Rehabilitation, the Division of Services for People with Disabilities and the Department of Substance Abuse and Mental Health to: when providing services to a person with a disability, give priority to providing services that assist the person in obtaining and retaining meaningful and gainful employment. These agencies, and the Utah State Office of Education-Special Education Services, are part of a core team receiving intensive technical assistance from the Office of Disability Employment Policy to develop and implement strategies that will result in increased integrated, competitive employment for individuals with disabilities.

Integrated, competitive employment occurs when an individual with a disability is employed in a work setting where the majority of the other workers are not individuals with disabilities and is paid a wage comparable to the wages of others, with or without disabilities, in the same position.

Workforce Innovation and Opportunity Act (WIOA)

Department of Workforce Services

The priority for youth services will be improved by placing a priority on out of school youth, high school dropout recovery, and achievement of recognized postsecondary credentials.

Vocational Rehabilitation

The main activity to support individuals with disabilities in WIOA is integrated employment opportunities. Young people with disabilities, beginning at age 14, will gain many more opportunities to improve their career prospects and gain employment transition services.

Higher Education Initiatives

Passages – Utah Valley University

Passages is a program to support individuals with Autism Spectrum Disorder to more fully realize their potential and utilize their strengths for enriched lives. Classes focus on the skills needed to succeed in college as well as in everyday life.

Aggies Elevated – Utah State University

Aggies Elevated is an inclusive residential campus experience for young adults with intellectual disabilities. Students live in the dorms, attend classes with their typical peers and participate in all aspects of campus life.

CATAPULT – Dixie Applied Technology College

CATAPULT—“College of Applied Technology Adult Population Urgent Lifeskills Training”—provides an opportunity to brush up on basic skills, qualify for a better job, or prepare for success in one of DXATC’s certificate programs.
Parents and Families

Transition can be as challenging and exciting for parents and families as it is for students. Their son or daughter is reaching the end of his/her public school career and embarking on life as an adult. Whether the young person is thinking about college, a training program, working, or volunteering, this is the time when the parents, families, youth, and school team start planning for the future. This document provides resources that may be needed by the youth to pursue on-going education, competitive and integrated employment, and independent living.

Parents need to become knowledgeable about their youth’s goals, the skills learned that will help meet those goals, and the skills needed to meet those goals. They need to learn about supports their youth may need after leaving school and which agencies and organizations may provide those needed services and supports. Some of these services and supports are at no cost, some are not. Youth and families need to make sure they understand any costs and benefits of these supports.

Families should know that the various services have different eligibility criteria, work with the youth at different ages, and present different challenges. For some programs, families may need to reapply, follow-through with the application process, and verify enrollment. This process, before services begin, may take a number of years. Once the youth is enrolled in the service, families and youth will need to actively participate in keeping appointments and completing agreed-up activities. The programs may end after a certain period of time or once the youth achieves certain goals. The youth and family should prepare for the ending of those services. It is the shared responsibility of various agencies to explain funding and financing for various services. It is also the responsibility of families to ask about funding and financing.

Parents need to understand how their roles may change when their youth reaches age 18. Under Utah law, a child becomes an adult at age 18, unless courts have awarded guardianship to another adult (see Appendix B for guardianship resources). If guardianship is not awarded, the youth becomes the person who has the legal authority to make decisions (e.g., financial, educational, medical, housing, etc.), with or without parental input. Agencies or service providers will communicate directly with the youth and may not share information with the parents without the youth’s written consent.

This guide is designed to help parents and families become more informed about agency services that may be available to support the transition of the youth from school to adult life.
This page intentionally left blank.
TRANSITION REQUIREMENTS IN THE IEP

Utah State Special Education Rules - Excerpt:

VII.B. TRANSITION SERVICES—SCHOOL TO POST-SCHOOL.

1. Purpose. (§300.1)
   a. To ensure that all students with disabilities have available to them a free appropriate public education that emphasizes special education and related services designed to meet their unique needs and prepare them for further education, employment, and independent living.

2. Definition. (§300.43)
   a. Transition services mean a coordinated set of activities for a student with a disability that:
      (1) Is designed to be within a results-oriented process, that is focused on improving the academic and functional achievement of the student with a disability to facilitate the student’s movement from school to post-school activities, including postsecondary education, vocational education, integrated employment (including supported employment), continuing and adult education, adult services, independent living, or community participation;
      (2) Is based on the individual student’s needs, taking into account the student’s strengths, preferences and interests; and includes:
         (a) Instruction;
         (b) Related services;
         (c) Community experiences;
         (d) The development of employment and other post-school adult living objectives; and
         (e) If appropriate, acquisition of daily living skills and provision of a functional vocational evaluation.
   b. Transition services for students with disabilities may be special education, if provided as specially designed instruction, or a related service, if required to assist a student with a disability to benefit from special education.

3. Parent participation (§300.322). For a student with a disability beginning not later than the first IEP to be in effect when the student turns 16 (such as in an IEP meeting conducted when the student is 15 years old), or younger if determined appropriate by the IEP team, the notice of meeting must indicate:
   a. That a purpose of the meeting will be the consideration of the postsecondary goals and transition services for the student; and
   b. That the LEA will invite the student; and
   c. Identify any other agency that will be invited, with the consent of the parents or student age 18 or older, to send a representative

4. IEP team (§300.321). For an IEP team meeting that includes as a purpose the development of a transition plan:
   a. The LEA must invite the student with a disability to attend the student’s IEP meeting if a purpose of the meeting will be the consideration of the post-secondary goals for the student and the transition services needed to assist the student in reaching those goals.
   b. If the student does not attend the IEP meeting, the LEA must take other steps to ensure that the student’s preferences and interests are considered.
   c. To the extent appropriate, with the consent of the parents or a student who is age 18 or older, the LEA must invite a representative of any participating agency that is likely to be responsible for providing or paying for transition services.

5. Definition of IEP. (§300.320(b))
   a. Transition services. Beginning not later than the first IEP to be in effect when the student turns 16 (such as in an IEP meeting conducted when the student is 15 years old), or younger if determined appropriate by the IEP team, and updated annually thereafter, the IEP must include:
(1) Appropriate measurable postsecondary goals, including academic and functional goals, based upon age-appropriate transition assessments related to training or education, employment, and, where appropriate, independent living skills;

(2) The transition services, including courses of study, needed to assist the student in reaching the student’s post-secondary goals.

6. Transfer of rights at age of majority. (§300.320(c) & §300.520)
   a. Beginning not later than one year before the student reaches the age of majority (age 18), the IEP must include a statement that the student and the student’s parents have been informed of the student’s rights under Part B of the IDEA that will transfer to the student on reaching the age of majority (except for a student with a disability who has been determined to be incompetent by a court). These rights include:
      (1) An adult student has the right to approve his or her own educational placement and Individualized Education Program (IEP) without help from parents, family, or special advocates.
      (2) An adult student has the right to allow parents, family, or special advocates to help if he/she desires.
   b. The LEA must provide any notice required by Part B of the IDEA and these Rules to both the student and the parents (§300.520).
   c. All rights accorded to parents under Part B of the IDEA transfer to the student.
   d. All rights accorded to parents under Part B of the IDEA transfer to students who are incarcerated in an adult or juvenile, State or local correctional institution.

7. Termination of eligibility as a change of placement. (§300.305)
   a. An evaluation is not required before the termination of a student’s eligibility under this part due to graduation from secondary school with a regular high school diploma, or due to exceeding the age of eligibility for FAPE under Utah law.
   b. For a student whose eligibility terminates due to graduation from secondary school with a regular diploma, or due to exceeding the age of eligibility for FAPE under Utah law, an LEA must provide the student with a summary of the student’s academic achievement and functional performance, which shall include recommendations on how to assist the student in meeting the student’s postsecondary goals.

8. Failure to meet transition objectives. (§300.324)
   a. If a participating agency, other than the LEA, fails to provide the transition services described in the IEP, the LEA must reconvene the IEP team to identify alternative strategies to meet the transition objectives for the student set out in the IEP.
   b. Nothing relieves any participating agency, including a State vocational rehabilitation agency, of the responsibility to provide or pay for any transition service that the agency would otherwise provide to students with disabilities who meet the eligibility criteria of that LEA (§300.324).
   c. If any public agency other than an educational agency is otherwise obligated under Federal or State law, or assigned responsibility under State policy or an interagency agreement, to provide or pay for any services that are also considered special education or related services such as, but not limited to, services relating to assistive technology devices, assistive technology services, related services, supplementary aids and services, and transition services that are necessary for ensuring a FAPE to students with disabilities within the State, the public agency must fulfill that obligation or responsibility, either directly or through contract or other arrangement or as provided in an interagency agreement.
   d. If a public agency other than an educational agency fails to provide or pay for the special education and related services, the LEA must provide or pay for these services to the student in a timely manner. The LEA is authorized to claim reimbursement for the services from the noneducational public agency that failed to provide or pay for these services and that agency must reimburse the LEA in accordance with the terms of the interagency agreement (§300.154).
9. Students with disabilities in adult prisons. (§300.324)
   a. The requirements relating to transition planning and transition services, do not apply with respect to those students whose eligibility under Part B of the IDEA will end, because of their age, before they will be eligible to be released from prison based on consideration of their sentence and eligibility for early release.
   b. The obligation to make FAPE available to all students with disabilities (§300.102) does not apply with respect to students ages 18 through 21 to the extent that State law does not require that special education and related services under Part B of the IDEA be provided to students with disabilities who, in the last educational placement prior to their incarceration in an adult correctional facility:
      (1) Were not actually identified as being a student with a disability; and
      (2) Did not have an IEP under Part B of the IDEA.
   c. The exception does not apply to students with disabilities, ages 18 through 21, who:
      (1) Had been identified as a student with a disability and had received services in accordance with an IEP, but who left school prior to their incarceration; or
      (2) Did not have an IEP in their last educational setting, but who had actually been identified as a student with a disability.

VII.C. GRADUATION.
1. The obligation of the LEA to make FAPE available to all students with disabilities does not apply to students with disabilities who have graduated from high school with a regular high school diploma (§300.102(a)(3)(i)).
   a. The exception in VII.C.1 does not apply to students that have graduated from high school but have not been awarded a regular high school diploma (§300.102(a)(3)(ii)).
   b. Graduation from high school with a regular high school diploma constitutes a change in placement, requiring written prior notice (§300.102(a)(3)(ii))
      (1) The written prior notice must contain all the requirements in IV.D of these Rules (§300.503), including being given a reasonable time before the LEA proposed to terminate the student’s eligibility under the IDEA by issuing the student a diploma.
   c. The term “regular high school diploma” does not include an alternative degree that is not fully aligned with the State’s academic standards, such as a certificate or a general educational development credential (GED) (§300.102(a)(3)(iv)).
2. The IEP team may amend graduation requirements and must document in the IEP the nature and extent of any modifications, substitutions, and/or exemptions made to accommodate the needs of a student with disabilities.
3. The IEP team must refer to the USOE Special Education Graduation Guidelines for additional information.
This page intentionally left blank.
GUIDING PRINCIPLES FOR TRANSITION PLAN DEVELOPMENT
By T.E. Smith, B.C.; Gartin, N.L.; and Murdick, A. Hilton

1. Transition efforts should start early and continue until transition occurs. Schools should take a proactive approach to transition. Transition efforts should begin at age 14* and not wait until a student is nearing the end of public school.

2. Planning must be comprehensive. A district must focus on more than just school to post-school environments and services and develop a plan that encompasses transition needs from first grade through high school and provides supports for all students with special needs.

3. The planning process must balance what is ideal with what is possible. Even though it is important for students with special needs, their family members, and school staff to dream about adult opportunities, reality must be a factor in developing and implementing transition plans.

4. Student participation is essential. The one person most affected by transitions is the student with special needs so students and their family members must be involved in the entire process in order to incorporate their dreams, wishes, and ideas.

5. Family involvement is crucial. Family involvement in the transition planning and implementation process is vitally important because family members have information to contribute related to the future of their child.

6. The transition planning process must be sensitive to diversity. Diversity among students and their families must be taken into consideration when developing a transition plan because different cultures expect and desire different outcomes from school.

7. Everyone uses supports and services. All individuals who make changes need supports during transitions but students with special needs may need more extensive supports.

8. Community-based activities are important. Including community-based teaching and training opportunities is an excellent means of easing transition difficulties.

9. Interagency commitment, cooperation, and coordination must be improved. Without the active involvement of all agencies involved in providing services to children and their families, important transition efforts may be overlooked.

10. Timing is crucial if linkages are to be made and a seamless transition to life after high school is to be achieved. Waiting until students have difficulties is too late to provide appropriate support services.

11. The transition planning process should be considered a capacity-building activity.

12. Ranking of transition needs must occur. Part of the transition planning process should be to rank order the transition needs of students.

13. Transition planning is beneficial to all students. Preparing for change is a good way of avoiding pitfalls that often occur when there are changes.

Downloaded 7/7/09 http://www.education.com/reference/article/principles-transition-plan-special-education/
This page intentionally left blank.
## Quick Overview of Benefits and Actions by Team Members

This is an overview of how a student with disabilities and each stakeholder can benefit from collaboration. It shows how we can work *with and for* a youth as he or she transitions from school to employment and adult life. Each of us needs to take specific steps to make this an efficient, effective and seamless process.

### A few examples of how the new collaboration can help you:

<table>
<thead>
<tr>
<th>For -Youth:</th>
<th>Greater self-determination, empowerment</th>
<th>Increased successful employment outcomes</th>
<th>More employer and business partnerships</th>
<th>Improved access to work, education, and benefits</th>
<th>Improved quality of life</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Improved career planning and employment options</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- More supports and resources available</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Seamless service delivery</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- More integrated work and education settings</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>For Parents:</th>
<th>Increased understanding of roles and duties of team members</th>
<th>More focus on youth’s future</th>
<th>Increased options for young adults</th>
<th>Increased opportunity to provide input</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Timely information and guidance from a local team of team members</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>communicating and collaborating regularly</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Seamless service delivery</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>For Teachers, School Team Members:</th>
<th>Identification of team members to assist in planning for positive youth outcomes</th>
<th>More job satisfaction as youth succeed</th>
<th>Improved relationship with parents/guardians</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Expanded team to help teachers educate and guide youth</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Easier, earlier and faster access to community resources</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Improved communication among team members</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>For Vocational Rehabilitation Counselors:</th>
<th>Earlier involvement to help counselors and youth and young adults develop meaningful plans and services</th>
<th>Increased understanding of roles and duties of team members</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Timely and appropriate referral of youth</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Maximizing resources, reducing duplication of services</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Improved transition planning, coordination of services and activities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>for youth and young adults</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>For Case Managers, Child and Family Service Workers, and Mental and Medical Health Professionals:</th>
<th>Identification of team members to resolve problems</th>
<th>Earlier involvement to help service providers and youth develop meaningful plans and services</th>
<th>Transitional Services</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Timely and appropriate referral of youth</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Improved communication for better teamwork and planning</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Maximizing resources, reducing duplication of services</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>For Division of Services for People with Disabilities Support Coordinators:</th>
<th>Improved communication among team members</th>
<th>Identification of team members to assist in planning for positive youth outcomes</th>
<th>Maximizing resources, reducing duplication of services</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Increased understanding of roles and duties of team members</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Improved transition planning and coordination of services for youth,</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>including braided resources</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>For College Disability Resource Center Counselors:</th>
<th>Timely identification of services and resources needed</th>
<th>Improved college access for young adults with disabilities</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Earlier involvement to help youth and young adults prepare for needed</td>
<td></td>
<td></td>
</tr>
<tr>
<td>accommodations and services</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Maximizing resources</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Youth

Youth involvement is an integral part of transition planning; therefore, IEP teams must include the youth in any transition planning by documenting that the youth has been invited to any IEP meeting when postsecondary goals and transition services will be discussed. If the youth does not attend the meeting, the IEP team must document how the youth’s preferences and interests were considered. When planning for an IEP meeting, remember that when the youth reaches the age of majority (age 18), the youth becomes an adult unless documentation of court-awarded guardianship is available.

As a Youth, I am expected to:

**Prepare for my IEP meeting**
- Talk to my teachers about who should attend my IEP meetings and why (e.g., VR counselor, DSPD Support Coordinator, family and/or youth advocates).
- Obtain their contact information from my teacher.
- With the help of my teacher and parent/guardian, invite them to my IEP meeting.
- Think about what I want to do for a job when I am finished with school and why.
- Think about what education I will need for the job I want and where I might get that education.
- Think about what I am good at doing, what I like to do, and other strengths that would help me in a job.
- Think about where I want to live when I am finished with school.
- Talk to my teacher and parent/guardian about my interests and possible post-school goals and the skills I will need to reach those goals.
- With my parents’ and teacher’s help, prepare an agenda for my IEP meetings.
- Learn how to be more involved in my meetings (e.g., asking someone to state my goals, stating my goals myself, running my meeting)

**Participate in my IEP meetings:**
- Ask questions as needed.
- Share my thoughts and be part of the discussions.
- Talk about my interests and what I would like to do when I am finished with school.
- Be an active participant in the meetings, including leading the meetings if I wish.
- Develop my work, education and living goals for when I’m finished with school. Determine what skills and strengths I have now and what I need to learn to achieve those goals.
- Find out how services are paid for so it does not become a burden to me and my family or be a challenge in obtaining services.

**Work towards my Goals:**
- Complete activities that my team and I agree will help me achieve my goals.
- Apply for and work with programs, services and/or supports that will help me achieve my goals.
- Ask questions as needed, to make sure I understand my options and what I need to do.
- Recognize when I make progress towards my goals.
- Listen to advice and use it to help me make informed choices.
- Let my team know if there is a need to modify/revise my goals or activities to accomplish the goals.
- Let my team know if I experience challenges achieving my goal.
- When I’m close to being finished with school, make sure I know which agencies to contact for services I need
- Make sure I work with my teacher to develop the Summary of Performance and keep a copy.
As a Student:

**I can expect my Parents/Guardians to:**
- Help me explore and decide what I want to do for work, education and living after school.
- Provide consent for agencies/professionals (e.g., VR Counselors, DSPD Service Coordinators) to inform me about their services and help me work towards my goals.
- Help me invite these agencies to my IEP meetings and apply for services.
- Help me think about what I want to do for a job when I am finished with school and why.
- Help me think about what education I will need for the job I want to do and where I might get that education.
- Help me think about my strengths and talents and how they would help me in a job.
- Help me think about where I want to live and what skills I will need to live there when I am finished with school.
- Help me think about how I can pay for education and living expenses when I am finished with school.
- Help me complete activities that we decide will help me meet my goals.
- Help me be sure my IEP, IPE, PCSP and other plans coordinate with each other; help me review them.
- Help me apply for programs, services, and/or supports that will help me achieve my goals.

**I can expect my Teachers or School Team Members to:**
- Help me identify my goals for work, education and living after finishing school and complete activities that will help me meet my goals.
- Help me identify who else may be able to help me reach my goals, learn about their services, and apply for services I will need.
- Help me invite them to my IEP meetings (with consent).
- Meet with me before my IEP meeting to review my progress on my current goals and discuss new goals.
- Meet with me at the end of my last year of school to develop the Summary of Performance.

**I can expect VR Counselors to:**
- Provide me with information and/or talk to me about their program.
- Attend my IEP meetings as invited, and help me determine my work and related education goals.
- Send me an application when I ask for one and determine my eligibility for services.
- If I am eligible, help me develop an Individualized Plan for Employment (IPE), coordinate this plan and services with my IEP, and other agencies’ plans.
- Provide ongoing vocational guidance and counseling.
- Provide agreed upon services and activities to help achieve my work goal and monitor my plan.
- Review my IPE with me and appropriate team members annually and, with my consent, give the school a copy.
- Assist me in obtaining an employment outcome in line with my work goals.

**I can expect Case Managers, Child and Family Service Workers, and Mental and Medical Health Professionals to:**
- Provide support to me, my teacher, and my family member/guardian by attending the IEP meeting when invited and available and providing care plans and medical documents as needed.
- Share current information about options, eligibility, and services available now, and when I leave school.
- Participate in planning discussions, to help me and my transition team to make informed decisions about courses of action during my final years of school.

**I can expect DSPD Support Coordinators to:**
- Help me learn about my options for employment and living after I leave school.
- Provide information to my school and my parents/guardian about those local services and programs.
- Help me understand my eligibility for other long-term services and supports and apply for these services.
- Advise me about my options so that I can decide how to take advantage of my remaining years in school.
- Refer me to programs and service agencies that meet my needs.

**I can expect my DRC Counselor to:**
- Help me understand what I need to do to be eligible for accommodations in my college classes.
- Help me learn about what additional support services are available on my college campus that will provide me the opportunity to be successful in college.
- Expect me to advocate for myself about my need for accommodations.
Parents

Parents are required members of the IEP team and the school team must take steps to ensure that one or both parents are present at the meeting or have another opportunity to participate. Parents who are unable to attend the meeting may participate in alternate ways, such as through video conferencing or conference calls. An IEP meeting may be held without the parents only if repeated attempts (documented in the IEP folder) to have parents in attendance are unsuccessful.

As a Parent, I am expected to:

Help my youth prepare for his/her IEP:

- Help my youth explore his/her interests related to living, education and work goals for after school.
- Give permission for agencies/professionals that may help my youth achieve his/her goals, to work with my youth.
- Become familiar with these agencies/professionals and help invite them to the IEP meetings.
- Help my youth think about what he/she wants to do for a job when he/she is finished with school and why.
- Help my youth think about what education, including 1-2-, or 4-year college programs, he/she will need for the job he/she wants to do and where he/she might get that education.
- Help my youth think about his/her strengths and skills and how they would help him/her in a job.
- Help my youth think about where he/she wants to live and what skills he/she will need to live there when he/she is finished with school.
- Help my youth understand his/her disability and the impact it may have on working, postsecondary training, and living independently.
- Help my youth to identify additional supports to make sure his/her voice is valued in the process. These resources may include informal/natural support and family youth advocates.
- Help my youth prepare to make decisions and speak for himself/herself, including leading the IEP meeting.
- Understand that the transition process may challenge families to take risks and learn to let my youth make decisions.

Participate in my youth’s IEP Meetings:

- Ask questions as needed.
- Share my thoughts and be part of the discussions.
- Help my youth develop his/her work and living goals for when he/she completes school.
- Help determine what can be finished now and in the future to help him/her achieve those goals.
- Maintain the focus of discussions on youth’s strengths, preferences and interests.
- Make sure my youth’s interests and wishes are valued and respected and his/her voice is heard.
- Find out how services are paid for so it does not become a burden to me and my youth or become a challenge in obtaining services.

Help my youth achieve his/her Goals:

- Help my youth complete activities that will help my youth achieve his/her goals.
- Help my youth understand his/her choices and apply for programs (such as VR, DSPD, and Social Security that will help my youth achieve his/her goals)
- Learn about and work with these programs to help determine my youth’s eligibility and encourage my youth to follow through in order to achieve his/her goals.
- Be an active and participating member of my youth’s IEP team.
- Ensure that post school goals and services are coordinated between his/her IEP, IPE, PCSP and other plans.
- Ask questions as needed.
- Help ensure my youth is making progress towards his/her goals and plans are reviewed annually.
- Support my youth’s growing independence and informed choices.
- Regularly communicate with my youth to ensure that the goals and activities continue to be meaningful, feasible and relevant to him/her.
As a Parent:

### I can expect my Youth to:
- Complete activities that will help him/her identify work, education and living goals.
- Communicate with me if he/she experiences challenges working toward goals.
- Invite people to his/her IEP, help run his/her IEP meeting, and decide his/her goals.
- Think about what he/she wants to do for a job when he/she is finished with school and why.
- Think about what education he/she will need for the job he/she wants to do and where he/she might get that education.
- Think about what he/she is good at doing, likes to do, and other strengths that would help him/her in a job.
- Think about where he/she wants to live and the skills needed to live there when he/she is finished with school.
- Complete activities to work towards achieving his/her goals.
- Ask questions as needed and be part of the discussions.
- Work with agencies as appropriate (such as VR, DSPD) including applying for services, developing plans, and participate in agreed upon services.
- Be actively engaged in the planning process, including reviewing the plan and changing them as needed.
- Make progress towards achieving his/her goals.

### I can expect Teachers or School Team Members to:
- Starting with the first IEP to be in effect when my youth is 16, or earlier as appropriate, help my youth decide his/her goals for work, education and living after school.
- Identify and complete activities that will help him/her meet those goals.
- Help identify others who may be able to help my youth reach his/her goals, such as VR, DSPD or other support resources, including informal supports as well as state and national supports.
- Inform my youth and me about these agencies, and invite those agencies to the IEP meetings with my consent.
- With my consent, provide educational information needed for the agency application.
- Work with agencies/professionals to help my youth learn the skills needed to achieve his/her goals.
- Evaluate my youth’s progress at least annually with all appropriate team members.
- Help my youth develop and Summary of Performance and provide him/her a copy.

### I can expect VR Counselors to:
- Give my youth and me information and/or talk to us about the VR program.
- Attend my youth’s IEP meetings when invited and help determine work goals and activities to achieve his/her goals.
- Provide a VR application and determine if my youth is eligible for VR.
- If eligible for VR, develop an IPE; provide agreed upon services and activities to help my youth achieve his/her work goal.
- Provide my eligible youth with vocational guidance and counseling.
- Coordinate my youth’s IPE with his/her IEP and other plans as appropriate.
- Ensure my youth is making progress towards his/her work goal.
- Update his/her IPE annually with all team members as appropriate and, with consent, provide a copy to the school.

### I can expect Case Managers, Child and Family Service Workers, and Mental and Medical Health Professionals to:
- Assist me in learning about my youth’s options for services and supports.
- Refer me to the appropriate agencies to determine eligibility for services.
- Provide information about how my youth’s services may change when he/she becomes an adult (18 yrs) and help them to access those services.

### I can expect DPSD Service Coordinators to:
- With my adult son/daughter/s or my consent or at our invitation, attend the IEP meetings.
- Determine eligibility for long-term services.
- Provide information about employment and other options so the school, my youth and I can make informed choices about post-school activities.
- Collaborate with schools and other service agencies to help my youth and me understand other agencies’ eligibility requirements (e.g., Social Security) and to access public and private supports and services.

### I can expect DRC Counselors to:
- Give my youth and me information and/or talk about ADA and Section 504 and academic support programs.
- Require my youth to advocate for him/herself, provide any necessary information, and follow through with requesting any needed accommodations.
EDUCATORS

IDEA 2004 and Utah Special Education Rules require certain school staff be members of the IEP team: at least one of the youth’s regular education teachers, if the youth is or may be participating in the regular education environment; at least one special education teacher; and a qualified representative of the local education agency (district or charter school). Additional team members may be included, as appropriate for the individual youth, such as speech language pathologist or technician, school nurse, occupational therapist, physical therapist, school counselor or school psychologist, or classroom aide/paraprofessional.

The provision of a free, appropriate, public education (FAPE) for a youth with a disability is the responsibility of all educators in the school. While the special educator may be the IEP team facilitator or the IEP file manager, effective educational planning requires collaboration between special educators, related service providers and general educators, including content area teachers, guidance counselors and administrators. Effective collaboration will help provide the instruction that the youth needs to improve the academic and functional skills needed to make a smooth transition from school to post-school activities.

As a Teacher or School Team Member, I am expected to:

Prepare for the youth’s IEP meetings:
- Ensure that the IEP, including the transition plan, are reviewed at least annually.
- Use a variety of age-appropriate transition assessments to help the youth identify goals for work, education and living after high school.
- Invite the youth to the IEP meetings.
- Become familiar with various adult services programs and identify representatives in my area.
- Help the youth identify who should be invited to the IEP meetings.
- Help the youth prepare to actively participate in the IEP meetings (e.g., stating his/her goals, leading the meeting).
- Obtain consent to invite agency representatives to the IEP meetings.
- Help the youth invite the identified participants.
- If the youth is 18, verify guardianship status.

Participate in the IEP meeting:
- Facilitate the active participation of all team members in discussion about the youth’s goals.
- Maintain the focus of discussions on the youth’s strengths, preferences and interests.
- Share my thoughts and be part of the discussion about the youth’s educational program, including accommodations needed, graduation options and transition plans.
- Help determine what can be finished now or in the future to help him/her achieve his/her goals.
- Treat adult youth (those 18 and older) as “their own parents”, unless guardianship has been awarded to another adult.
- Identify agencies that may be able to provide transition services.
- Provide information about financial aid for education programs.

Help the youth work toward his/her goal:
- Help the youth complete activities that will help him/her achieve the goals.
- Help the youth review his/her goals and apply for appropriate programs such as VR that will help him/her achieve the goals.
- With consent from parents or adult youth, provide requested educational information to other agency personnel to assist with referrals and coordinating plans.
- Maintain familiarity with current resources available to youth and parents/guardian, in order to include them in on-going planning efforts.
- Work with these programs to coordinate plans and services, including funding.
- Evaluate the youth’s progress towards achieving post school goals and update the IEP at least annually.
- With the youth, develop summary of his/her performance when required and provide him/her a copy.
- Assist the youth in learning skills that will support independence and self-advocacy and self-determination, such as asking questions and making informed choices.
As a Teacher or School Team Member:

**I can expect Youth to:**
- Participate in a variety of transition assessments to identify his/her work, education and living goals.
- Let the team know when he/she experiences challenges accomplishing the goals.
- Invite people to his/her IEP, actively participate in his/her IEP meeting, and determine his/her goals.
- Complete activities that the team, including the youth, decides will help the youth meet his/her goals.
- Ask questions as needed and be part of the discussions.
- Work with agencies as appropriate (e.g., VR, DSPD, and Social Security) including applying for services, developing plans, and completing agreed upon services.
- Be actively engaged in the planning process, including reviewing the plan and changing it as needed.
- Make progress towards achieving his/her goals.

**I can expect Parents/Guardians to:**
- Help their youth explore and develop work, education and living goals for after school.
- Help their youth think about what he/she wants to do for a job when he/she is finished with school and why.
- Help their youth think about what education he/she will need for the job he/she wants and where to get that education.
- Help their youth think about what he/she is good at doing, likes to do, and strengths that would help him/her in a job.
- Help their youth think about where he/she wants to live and what skills he/she will need to live there when he/she is finished with school.
- Give consent for needed agency representatives (e.g., VR, DSPD, etc.) to be invited to the IEP meetings.
- Become familiar with VR, DSPD and other services and apply for services.
- Be active team members in the transition process and help their youth with activities and services to help him/her achieve post school goals.
- Ensure that school and agency plans are coordinated and reviewed at least annually.

**I can expect VR Counselors to:**
- Provide a designated counselor for my school.
- Provide information about VR services and activities to the youth and me.
- Provide employment planning consultation as needed, or as early as when the youth is 14.
- Provide employment information and assist in identifying appropriate post school goals, as needed.
- Provide eligible youths with vocational guidance and counseling.
- Provide applications and determine eligibility for services.
- Coordinate the IEP and IPE goals and the services needed to achieve the employment goal.
- Attend IEP meetings.
- Evaluate the youth’s progress towards achieving his/her employment goal, update the IPE at least annually and, with consent, provide a copy to the school.

**I can expect Case Managers, Child and Family Service Workers, and Mental and Medical Health Professionals to:**
- Be in contact with me about service and supports options that are available to meet youths’ needs.
- Be available to discuss procedures for accessing service and support.
- Help the youth and family understand options and timelines for accessing services and supports.
- Coordinate with youth to resolve potential issues with school, employment, and community.

**I can expect DSPD Support Coordinators to:**
- Keep me informed about important information that a youth and/or the parent/guardian must know before the youth leaves/exits school, including Employment First initiative expectations.
- Conduct information-sharing and/or training events to communicate with educators and school personnel.
- Attend events to inform groups of parents/guardians (e.g. parent nights) and youth about eligibility requirements and services available for eligible individuals.

**I can expect DRC Counselors to:**
- Provide the youth and school with information about application timelines, office locations, documentation needed, etc. as youths consider attending college.
- Help me understand what education documentation will be helpful for youths as they apply for accommodations through the DRC office.
- Attend Youth/Parent Information Nights when invited to talk about what youth can expect at college and how this is different from what they have experienced during high school.
VOCATIONAL REHABILITATION

Vocational Rehabilitation (VR) services and activities are provided under the Utah State Office of Rehabilitation for the purpose of assisting eligible individuals with disabilities to prepare for and obtain employment, and increase independence.

The role and responsibility of the Rehabilitation Counselor is to work as a member of a transition team for each student who is referred or determined eligible to ensure a seamless transition from the Special Education system into the VR system. VR Counselors can be involved with students and their IEP, as early as 14 years of age. VR referrals should be made as early as possible, to promote a smooth transition from school to adult services and employment.

VR utilizes an Order of Selection wait list/process to determine provision of services when the agency does not have enough money or staff to serve all eligible individuals. Individuals are served based on the functional limitations related to their disability. VR counselors will provide information specific to each youth status on the wait list and provide information about other resources, and referral to those resources, as appropriate.

As a VR Counselor, I am expected to:

Prepare for the IEP Meeting:
- Provide outreach to youth.
- Provide employment and planning consultation.
- Be an active team member at IEP meetings, either in person, through a conference call, or through other identified options.
- If not able to attend, provide information on eligibility criteria to youth, their parents, and other team members as appropriate.
- Provide information on VR services and activities to youth, their parents, and other team members as appropriate.

Participate in the Youth’s IEP Meeting:
- Provide information on the VR program to youth, their parents, and other team members as appropriate.
- Be an active participant in the discussion about the youth’s transition plan.
- Provide a VR application - and determine eligibility for services.
- Help the youth develop his/her work/career path goals for after school.
- For youth found eligible, develop an Individual Plan for Employment (IPE) that aligns with and is consistent with the goals of the IEP, and with consent, provide a copy to the IEP team.
- Help determine what the youth can do now and in the future to help him/her achieve their goals.

Help the youth achieve his/her goals:
- Coordinate services and activities with the school and other team members as appropriate for youth found eligible for VR services.
- Provide services and activities agreed to and listed in the IPE.
- Provide vocational guidance and counseling.
- Help ensure the youth is making progress towards his/her goals.
- Where appropriate, make referral services that meet the youth’s need.
## As a VR Counselor:

### I can expect Youth to:
- Complete activities that will help him/her identify their work and living goals for after school.
- Invite VR to his/her IEP meeting, and determine his/her goals.
- Think about what he/she wants to do for a job when he/she is finished with school and why.
- Think about what education needed for the job he/she wants to do and where he/she might get that education.
- Think about what he/she is good at doing, likes to do, and other strengths that would help him/her in a job.
- Complete activities to work towards achieving his/her goals.
- Ask questions as needed and be part of the discussions.
- Work with VR including applying for services, developing their IPE, and completing agreed to services.
- Be actively engaged in the process and make progress towards achieving his/her goals.

### I can expect Parents/Guardians to:
- Help their youth explore interests, strengths, work, education and living goals for after school.
- Sign (obtain) consents to allow VR to be active participants in their youth’s transition.
- Be familiar with VR and help their youth invite the counselor to IEP meetings as appropriate and apply for services.
- Help their youth think about what he/she wants to do for a job when he/she is finished with school and why.
- Help their youth think about what education he/she will need for the job he/she wants to do and where he/she might get that education.
- Help their youth think about his/her strengths and talents and how they would help him/her in a job.
- Help their youth think about where he/she wants to live and how much it might cost to live there when he/she is finished with school.
- Be an active stakeholder in the transition process and help their student with activities and services that will help them achieve their post school goals.
- Ensure that post school goals and services are coordinated between their IEP, IPE, PCSP and other plans, that progress is being made, and plans are reviewed annually.
- Discuss with the school the need for a referral if it is not made prior to one year from graduation.
- Understand how their role may change when their youth turns 18.

### I can expect Teachers or School Team Members to:
- Invite me to be an active stakeholder in the transition process for youth, as appropriate, including the development of the post school goal.
- Have consents signed for youth to allow VR to attend IEP meetings and present information to the youth.
- Encourage youth and their families to become familiar with VR services and representative.
- Make referrals as appropriate, with consent, as early as when the youth is 14, and include information needed for eligibility determination.
- For eligible youth, coordinate services for the IEP, IPE and ISP as appropriate, and encourage participation of all team members in IEP meetings.
- Evaluate the youth’s progress towards achieving post school goals.

### I can expect Case Managers, Child and Family Service Workers and Mental Health Professionals to:
- Provide current information about services and supports that are available to each youth that has an IPE.
- Coordinate services with VR and other allied agencies.
- Help develop youth’s independent living skills and work toward transition goals.

### I can expect DSPD representatives to:
- Collaborate with each youth’s team when appropriate.
- Refer youth and parents/guardians to VR when appropriate.

### I can expect DRC Counselors to:
- Communicate with me, after signed authorization, about the needs and progress of youth who are receiving VR services.
- Be familiar with the youth’s educational goals specified in the IPE.
Case Managers, Child and Family Service Workers, and Mental and Medical Health Professionals

Case Managers, Child and Family Service Workers, and Mental and Medical Health Professionals play an important role in transition planning for youth for whom they provide services. Youth may be in state custody, in which case these professionals not only have the responsibility of providing and coordinating services that are provided by their agencies, but may need to coordinate plans with foster parents as well as natural parents.

NOTE: Utah State Rules I.E.29: a “parent” may be a biological or adoptive parent, a foster parent if specific conditions are met, a grandparent or other person acting as a parent, including a surrogate parent. The State may not act as the parent if the youth is the ward of the State.

As a Case Manager, Child Service Worker, or Mental and Medical Health Professional, I am expected to:

Prepare for the IEP Meeting:
- Respond to IEP meeting requests.
- Clarify my role as an IEP team member.
- Provide relevant care plans, diagnosis, and treatment documents to support the need for the IEP and to support the development of achievable goals.
- Attend IEP meetings when invited and available.
- If not able to attend, provide information on program and eligibility criteria to youth, their parents, and other team members as appropriate.

Participate in the Youth’s IEP Meeting:
- Provide information on program and eligibility criteria to youth, their parents, and other team members as appropriate.
- Share thoughts and be part of the discussion occurring.
- When requested provide an application for services.
- Help determine what the youth can do now and in the future to help him/her achieve their goals.
- For youth found eligible, work with other team members to align services.
- Provide information on changes in services or eligibility requirements when the youth turns 18.

Help the youth achieve his/her goals:
- For youth found eligible, assist in opportunities for long term funding and services.
- Participate in service planning and coordinate with other team members as appropriate.
- Help youth and family to obtain services from the adult sector (e.g. adult mental health).
- Help the youth and family develop care plans and treatment plans that support the IEP goals.
As a Case Manager, Child and Family Service Worker, or Mental and Medical Health Professional:

**I can expect Youths to:**
- Complete activities/services to help him/her in identifying and achieving their post school employment goals.
- Attend appointments and actively participate in diagnosis assessment, treatment, and care-plan management.
- Actively participate in the transition process including inviting me to their IEP meetings as appropriate and being active in completing services, as appropriate.

**I can expect Parents/Guardians to: Help their youth explore & develop work & living goals for after school.**
- Sign (obtain) consents to allow key team members to be active participants in their youth’s transition.
- Be familiar with agencies that may provide services needed, and help their youth invite representatives from these agencies to their IEP meetings and apply for services as appropriate.
- Be an active participant in the transition process and help their youth with activities and services to help him/her achieve their post school goals.
- Ensure that post-school goals and services are coordinated between the IEP, IPE and PCSP, progress is made, and his/her plans are reviewed annually.
- Inform professionals of IEP goals and participate in developing treatment and care plans that support those IEP goals.

**I can expect Teachers or School Team Members to (at least one year prior to graduation, or no later than 6 months before turning 18):**
- Invite me to be an active stakeholder in the transition process for youth, as appropriate, including the development of the post school goal.
- Have consents signed for youth to allow me to attend IEP meetings and present information to the youth.
- Encourage youth and their families to become familiar with adult services and representative.
- Make referrals as appropriate, with consent, and include information needed for eligibility determinations.
- For eligible youth, coordinate services for the IEP, IPE, and ISP as appropriate, and encourage participation of all team members in IEP meetings.
- Support medical and mental health treatment plans through the maintenance of school health plans and appropriate health care support including providing medications and medical treatments during school days and school activities.

**I can expect VR Counselors to:**
- Assist the teacher and schools in determining when a referral to another agency would be appropriate.
- As needed, coordinate plans, services and supports with that agency that will assist the youth in achieving his/her post school employment goal, including supported employment.
- For eligible youth, evaluate the youth’s progress towards achieving his/her employment goal and review his/her IPE annually.

**I can expect DSPD Representatives to:**
- Collaborate on all transition activities for youth entering DSPD services.
- Maintain on-going communication about youth’s needs as they begin to plan for their educational and work life after 18.
- Educate youth and families on applying for programs as early as possible to reduce wait periods.

**I can expect DRC Counselors to:**
- Educate youth and families on eligibility requirements for requesting accommodations and services.
- Provide information to youth about supports available on campus.
- Provide reasonable accommodations based on the eligible youth’s needs.
- Make sure that the youth understands how often eligibility for accommodations must be determined and what documentation is needed to make that decision.
DIVISION OF SERVICES FOR PEOPLE WITH DISABILITIES

The Division of Services for People with Disabilities (DSPD) provides long term supports to eligible individuals with disabilities. DSPD determines eligibility for services; after eligibility has been determined, the client, support coordinator, caregivers and other significant people in the client’s life will develop a Person Centered Plan, outlining the client’s wishes and needs in areas such as community access, employment, living, and health care.

As a DSPD Representative, I am expected to:

Help the youth’s team prepare for the IEP meeting:
- Respond to requests from schools to make sure appropriate & timely information is passed on to youth and parents/guardians well before the IEP meetings, regardless of the youth’s age.
- Proactively provide written and/or verbal information about programs, services & supports (and eligibility criteria) to youth, their parents, and teachers prior to IEP planning sessions.

Participate in the youth’s IEP meeting:
- Attend IEP meetings when invited, if appropriate for that youth.
- Provide information about programs, funding issues, services and supports (and eligibility criteria) to youth, their parents, and other team members, as appropriate and/or necessary to the discussion.
- Share thoughts and be part of the discussion about available or potential options and choices.
- When requested, assist with applications for services (outside of the IEP meeting).
- Help the team determine what the youth can do now and in the future to help him/her achieve their goals.
- For youth found eligible for long term services/supports, work with other team members to align services and present options (after the IEP meeting).

Help the youth achieve his/her goals:
- For youth found eligible for long term services/supports, provide program descriptions and counseling about availability.
- Participate in service planning and coordinate with other team members, as appropriate.
As a DSPD Representative:

**I can expect Youth to:**
- Complete activities/services to help him/her in identifying and achieving their post school employment goals.
- Actively participate in the transition process.
- Contact DSPD directly for assistance and information.

**I can expect Parents/Guardians to:**
- Help their youth explore and develop appropriate work and life goals.
- Sign consents to allow other key team members to be active participants in their youth’s transition.
- Become familiar with DSPD so they can acquire the information & assistance necessary to support their youth to achieve desired outcomes/goals.
- Be an active participant in the transition process and help their youth with activities and services to help him/her achieve their post school employment goals.
- Ensure that post-school employment goals and services are coordinated between their IEP, IPE, and PCSP, progress is made, and his/her plans are reviewed annually.

**I can expect Teachers or School Team Members to (at least one year prior to graduation, or no later than 6 months before turning 18):**
- Invite DSPD to be an active stakeholder in the transition process for youth, as appropriate, and ask for relevant information that will contribute to the development of the post school employment goals.
- Have consents signed for youth to allow DSPD to participate in IEP meetings and present information to the youth.
- Encourage youth and their families to become familiar with adult services and representative of DSPD.
- Make referrals as appropriate, with consent, no later than at least one year prior to graduation or no later than 6 months before turning 18, and share information needed for eligibility determinations and/or options counseling.
- For eligible youth, coordinate services for the IEP, IPE, and PCSP as appropriate, and encourage participation of all team members in IEP meetings.
- Evaluate the youth’s progress towards achieving post school employment goals, and keep me informed of progress.

**I can expect VR counselors to:**
- Assist the teacher and schools in determining when a referral to DSPD would be appropriate.
- As eligible and as needed: coordinate plans, services and supports that will assist the youth in achieving their post-school employment goals.
- For eligible youth, evaluate the youth’s progress towards achieving his/her employment goal and review his/her IEP annually.

**I can expect Case Managers, Child and Family Service Workers, and Medical and Mental Health Professionals to:**
- Collaborate with DSPD for youth who are currently receiving services as a child and going to begin to transition to adulthood.
- Participate as part of the youth transition team to ensure that educational options are aligned with realistic and chosen service and support options once the youth turns 18.
- Provide information on how services and support may change in the adult sector and ways to improve access.

**I can expect DRC Counselors to:**
- Provide information to youth about supports available on campus.
- Provide reasonable accommodations based on the eligible youth’s need.
- Educate the youth and families on the eligibility requirements for requesting accommodations and services.
All Utah colleges, public and private, provide supports for eligible youth with disabilities. These supports include accommodations that allow the youth access to programs offered. Accommodations may include changes in the environment, such as adapted furniture, accessible classrooms and access to elevators, or changes in classroom activities, such as books on CD, note takers, or scribes. Youth must provide documentation of their disability and request accommodations to the DRC counselors before any supports will be provided.

As a DRC Counselor, I am expected to:

<table>
<thead>
<tr>
<th>Prepare for the IEP Meeting:</th>
</tr>
</thead>
<tbody>
<tr>
<td>● Provide outreach to youth.</td>
</tr>
<tr>
<td>● Respond to IEP meeting requests.</td>
</tr>
<tr>
<td>● Attend IEP meetings when invited and available.</td>
</tr>
<tr>
<td>● If not able to attend, provide information on DRC services and eligibility criteria to youth, their parents, and other team members as appropriate.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Participate in the Youth’s IEP Meeting:</th>
</tr>
</thead>
<tbody>
<tr>
<td>● Provide information on DRC services and eligibility criteria to youth, their parents, and other team members as appropriate.</td>
</tr>
<tr>
<td>● Share thoughts and be part of the discussion occurring.</td>
</tr>
<tr>
<td>● Help determine what the youth can do now and in the future to help him/her achieve their goals.</td>
</tr>
<tr>
<td>● Inform the youth about potentially available accommodations.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Help the youth achieve his/her goals:</th>
</tr>
</thead>
<tbody>
<tr>
<td>● Provide reasonable accommodations as appropriate for youth the after the youth is admitted to the college program.</td>
</tr>
<tr>
<td>● Provide consultation services as needed and appropriate.</td>
</tr>
<tr>
<td>● Support the youth in advocating for accommodations.</td>
</tr>
</tbody>
</table>
### As a DRC Counselor:

**I can expect Youth to:**
- Complete activities that will help him/her identify their education/training goals for after school.
- Invite the DRC counselor to his/her IEP meeting.
- Think about what he/she wants to do for a job when he/she is finished with college and why.
- Think about what education needed for the job he/she wants to do and where he/she might get that education.
- Complete activities to work towards achieving his/her goals.
- Ask questions as needed and be part of the discussions.
- Work with the DRC to apply for services, provide required disability documentation, and be a self-advocate.
- Know about their disability and how it affects learning.
- Know what accommodations they have used in the past and what they may need in the future.

**I can expect Parents/Guardians to:**
- Help their youth explore interests, strengths, work, education and living goals for after school.
- Be familiar with the differences between what supports and programs schools provide and what colleges provide.
- Be familiar with the DRC programs and help their youth invite counselors to their IEP meetings as appropriate and apply for services.
- Help their youth think about what he/she wants to do for a job when he/she is finished with school and why.
- Help their youth think about what education he/she will need for the job he/she wants to do and where he/she might get that education.
- Be an active stakeholder in the transition process and help their youth with activities and services that will help them achieve their post school goals.
- Ensure that post school goals and services are coordinated between their IEP, IPE, PCSP and other plans, that progress is being made, and plans are reviewed annually.

**I can expect Teachers or School Team Members to:**
- Encourage youth to consider attending college, whether 2 or 4 year programs, after high school.
- Invite the DRC counselor to be an active stakeholder in the transition process for youth, as appropriate, including the development of the post school goal.
- Have consents signed for youth to allow DRC counselors to attend IEP meetings and present information to the youth.
- Encourage youth and their families to become familiar with DRC services on their preferred campuses.
- For eligible youth, coordinate services for the IEP, and IPE as appropriate, and encourage participation of all team members in IEP meetings.
- Evaluate the youth’s progress towards achieving post school goals.

**I can expect VR counselors to:**
- Provide documentation of disability as appropriate for youth found eligible for VR services.
- Provide services and accommodations agreed to and listed in the IPE.
- Provide counseling and consultation services as needed and appropriate.
- Assist the teacher and schools in determining when a referral to DSPD would be appropriate.

**I can expect Case Managers, Child Service and Family Workers, and Medical and Mental Health Professionals to:**
- Provide current information about services and supports that are available to youth on college campuses or in the community where the college is located or where the youth reside.
- Provide documentation of disability to the youth as needed for the DRC to determine eligibility for accommodations.
- Provide support and skills toward independent living.

**I can expect DSPD representatives to:**
- Collaborate with each youth’s team, whether the youth is on the wait list or receiving services.
- Refer youth and parents/guardians to VR when appropriate.
This page intentionally left blank.
APPENDIX A

Glossary

ADA – Americans with Disability Act
DRC – Disability Resource Centers (Colleges or Universities)
DSPD – Division of Services for People with Disabilities
DSAMH – Division of Substance Abuse and Mental Health
FAPE – Free Appropriate Public Education
IDEA – Individuals with Disability Education Act, 2004
IEP – Individualized Education Program (Special Education)
IPE – Individual Plan for Employment (VR)
LEA – Local Education Agency (school district or charter school)
PCSP – Person Centered Support Plan (DSPD)
Sec. 504 – Section 504 of the Rehabilitation Act
USOE – Utah State Office of Education
VR – Vocational Rehabilitation (Division of Rehabilitation Services)
This page intentionally left blank.
APPENDIX B

Resources

Center for Persons with Disabilities - http://www.cpdusu.org
The Center for Persons with Disabilities (CPD) at Utah State University joins the expertise of researchers and faculty with community partners to address the most difficult challenges facing persons with disabilities and their families. The CPD is a national resource providing education, research, and demonstration services.

Disability Law Center – http://disabilitylawcenter.org
The Disability Law Center (DLC) is a private non-profit organization that is designated as the Protection and Advocacy agency for the state of Utah to protect the rights of people with disabilities in Utah.

Family to Family Network – http://www.utahparentcenter.org/projects/family-to-family/
The mission of the Family to Family Network is: to educate, strengthen, and support families of persons with disabilities. The Family to Family Network is a grassroots volunteer group composed of family members across Utah who have a relative with a disability. There are local Networks all across the state of Utah that regularly host meetings and activities.

Guardianship Associates of Utah – http://guardianshiputah.org/
Guardianship Associates of Utah (GAU) is a non-profit organization that gives free presentations to family groups, schools, community groups, and professional organizations about guardianship. GAU also has an Assisted Family Guardianship program to help families obtain guardianship for incapacitated family members who have reached the age of majority or have become incapacitated due to an illness, injury or a deteriorating condition.

Medical Home Portal – http://medicalhomeportal.org
The Medical Home Portal website is designed for parents, medical providers, and other community service providers to help them improve care for children and youth with special needs. Resources include information about medical diagnoses, local community services, advocacy, transition to adulthood, health insurance, and working with various services.

Utah Association of Community Supports – http://www.uacs.org
The Utah Association of Community Services (UACS) is an organization of 40 private agencies/business that assist people with disabilities throughout Utah.

Utah Center for Assistive Technology - http://ucat.usor.utah.gov
The Utah Center for Assistive Technology (U.C.A.T.) is the statewide resource for Assistive Technology information, equipment review, assessment and modification, and the exploration of assistive technology funding options.

The mission of the Utah DD Council is to be the state's leading source of critical innovative and progressive knowledge, advocacy, leadership and collaboration to enhance the lives of individuals with developmental disabilities.
Utah Futures – [https://utahfutures.org](https://utahfutures.org)
Utah Futures is a one-stop career and college readiness website for Utah students and adults.

Utah Parent Center – [http://www.utahparentcenter.org](http://www.utahparentcenter.org)
The mission of the Utah Parent Center (UPC or Center) is to help parents help their children with disabilities to live included, productive lives as members of the community.

The USOE – Special Education provides support to empower students with disabilities, ages 3-21 through implementation and enforcement of the Individuals with Disabilities Education Act (IDEA) 2004.

Utah State Office of Education (USOE) – Special Education School to Post-School Transition - [http://www.schools.utah.gov/sars/Programs-Areas/Transition.aspx](http://www.schools.utah.gov/sars/Programs-Areas/Transition.aspx)
This webpage provides information about a variety of topics related to providing transition services and supports to youth with disabilities.

Work Ability Utah – [http://workabilityutah.org](http://workabilityutah.org)
Work Ability Utah’s purpose is to provide accurate information to individuals with disabilities, their families, educators, professionals and advocates. This includes information and resources for preparing for and going work; healthcare; understanding Social Security and other benefits; community living; and more.

Youth Leadership Toolkit (BLT) Project - [http://blt.cpd.usu.edu/Leadership_Toolkit.html](http://blt.cpd.usu.edu/Leadership_Toolkit.html)
The Becoming Leaders for Tomorrow (BLT) project provides a guide book and videos to empower young people with disabilities to develop strong self-determination and self-advocacy skills and further develop their leadership skills so that they can make a difference in their own lives and in the lives of others with disabilities as they transition into adulthood. The guide book is designed for educators and the videos cover topics including advocacy, employment, transportation, medical issues, and more.

See Appendix C for information about additional agencies:
- Utah State Office of Rehabilitation
- Utah Work Incentive Planning Services
- Division of Services for People with Disabilities
- Division of Substance Abuse and Mental Health
- Department of Workforce Services
- Utah AHEAD – Disability Resource Centers
- Independent Living Centers
- Adult Education
- Social Security
# APPENDIX C

## Adult Services Resource Information

<table>
<thead>
<tr>
<th>AGENCY</th>
<th>WHAT IS IT?</th>
<th>WHAT SERVICES DO THEY PROVIDE?</th>
<th>WHAT IS THE ELIGIBILITY REQUIREMENT?</th>
<th>CONTACT INFORMATION</th>
</tr>
</thead>
<tbody>
<tr>
<td>Utah State Office of Rehabilitation: Division of Rehabilitative Services (VR, Voc Rehab)</td>
<td>A state agency mandated to assist eligible individuals with disabilities to prepare for and obtain employment, and increase independence. Also includes Services for Independent Living. Other divisions within the Utah State Office of Rehabilitation include the Division of Services for the Blind and Visually Impaired, the Division of Services for Deaf and Hard of Hearing, and Disability Determination Services.</td>
<td>Career and vocational counseling, restoration services (if required to correct, improve or stabilize a disability so the person can work), training and education, assistive technology, job placement, other employment-related services as appropriate</td>
<td>Eligible individuals must have a verifiable physical, mental, or psychological disability that creates problems with getting or keeping a job, can benefit from services in terms of an employment outcome, and requires VR services in order to be successfully employed.</td>
<td><a href="http://www.usor.utah.gov/division-of-rehabilitation-services/vocational-rehabilitation">http://www.usor.utah.gov/division-of-rehabilitation-services/vocational-rehabilitation</a> (An application form is available on-line at <a href="http://www.usor.utah.gov/apply">http://www.usor.utah.gov/apply</a> For the closest VR office, call 801-538-7530 or 800-473-7530.)</td>
</tr>
<tr>
<td>Division of Services for People with Disabilities (DSPD)</td>
<td>A division of the Utah Department of Human Services that promotes opportunities and provides support for persons with disabilities to lead self-determined lives; oversees home and community-based services for people who have disabilities. Support includes community living, day services, supported employment services, and support for people with disabilities and their families.</td>
<td>Community Living (Residential Support); Companion Services; Extended Community Living Support; Host Home Support; Professional Parent: Community Living Residential Transportation; Chore and Homemaker Services; Supported Living Natural Support; Family Training/Brain Injury; Family Assistance and Support; Respite Care Support; Senior Support; Site and Non-Site Support-Children; Site and Non-Site Training; Day Training Transportation; Supported Employment; Support Coordination</td>
<td>Individuals may be eligible if they have the following qualifying disabilities: Intellectual Disabilities/Mental Retardation (children and adults with onset prior to age 22) includes individuals with cerebral palsy, autism, mental retardation; Acquired Brain Injury Services (ABI) (must be over age 18); Physical Disability Services (PD) (must be over age 18) includes adults with the functional limitation of 2 limbs. Prior to being removed from the waiting list and entering into services, applicants shall be determined eligible for Medicaid Waiver services.</td>
<td><a href="http://www.dspd.utah.gov">http://www.dspd.utah.gov</a> <a href="http://hs.utah.gov/questions/">http://hs.utah.gov/questions/</a> is a list of frequently asked questions, including information about contacting a regional office.</td>
</tr>
<tr>
<td>AGENCY</td>
<td>WHAT IS IT?</td>
<td>WHAT SERVICES DO THEY PROVIDE?</td>
<td>WHAT IS THE ELIGIBILITY REQUIREMENT?</td>
<td>CONTACT INFORMATION</td>
</tr>
<tr>
<td>-------------------------------</td>
<td>----------------------------------------------------------------------------</td>
<td>-----------------------------------------------------------------------------------------------</td>
<td>-----------------------------------------------------------------------------------------------------</td>
<td>----------------------------------------------------------</td>
</tr>
<tr>
<td>Division of Substance Abuse and Mental Health</td>
<td>A State agency responsible for ensuring that prevention and treatment services for substance abuse and mental health are available statewide.</td>
<td>Oversight and technical assistance of the public mental health and substance abuse system. Treatment services at the Utah State Hospital.</td>
<td>Eligibility for services is determined by the local Community and Mental Health Centers and Substance Abuse Centers throughout the State of Utah</td>
<td><a href="http://www.dsamh.utah.gov">http://www.dsamh.utah.gov</a> for general information and frequently asked questions, including finding a provider</td>
</tr>
<tr>
<td>Department of WorkForce Services (DWS)</td>
<td>A state agency that provides employment and support services to individuals to improve their economic opportunities</td>
<td>Child care (if required for individual to be employed); food and financial (food stamps, financial assistance, medical); health services (Utah Medicaid, CHIP, PCN); training; career guidance; jobs; unemployment insurance; youth training programs</td>
<td>Willingness to become employed (eligibility is not based on disability status; disclosure of disability is an individual choice)</td>
<td><a href="https://jobs.utah.gov/">https://jobs.utah.gov/</a> for services as well as office locations by zip code</td>
</tr>
<tr>
<td>AGENCY</td>
<td>WHAT IS IT?</td>
<td>WHAT SERVICES DO THEY PROVIDE?</td>
<td>WHAT IS THE ELIGIBILITY REQUIREMENT?</td>
<td>CONTACT INFORMATION</td>
</tr>
<tr>
<td>------------------------------</td>
<td>------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
</tbody>
</table>
| Utah AHEAD - Disability      | Higher education programs that provide necessary supports and accommodations to eligible students with disabilities to assure programmatic and physical access to higher education programs and activities                                                                                                                                                                                           | Services provided depend on the individual student’s needed academic adjustments. This may include increased time for tests or assignments, note-takers, readers for course work, interpreters, and physical access. Accommodations do not include modification of program admission requirements, grading policies, or substantive content of the course or test. | Students are required to self-disclose disability. Students must provide documentation that they have a disability and require an academic adjustment; documentation requirements may vary by institution. Colleges are not required to provide evaluation or assessment services to determine student eligibility or provide personal services or equipment. | BYU University Accessibility Services…(801) 422-2767  
College of Eastern Utah Center for Students with Disabilities…(435) 613-5670  
Dixie State University Disability Resource Center…(435) 652-7516  
SLCC Disability Resource Center…(801) 957-4659  
Snow College Student Support Services…(435) 283-7390  
Southern Utah University Disability Support Center…(435) 865-8022  
U of U Center for Disability Services…(801) 581-5020  
USU Disability Resource Center…(435) 797-2444  
USU Eastern Disability Resource Center…(435) 613-5337  
Utah Valley University Accessibility Services…(801) 863-8747  
Weber State University Services for Students with Disabilities…(801) 626-6413  
Westminster College Disability Services…(801) 832-2280  
Bridgerland ATC…(435) 753-6780  
Davis ATC…(801) 593-2332  
Dixie ATC…(435) 674-8403  
Mountainland ATC…(801) 753-4109  
Ogden-Weber ATC…(801) 627-8452  
Tooele ATC…(435) 248-1800  
Southwest ATC…(435) 586-2899  
Uintah Basin ATC…(435) 725-7103 |
<table>
<thead>
<tr>
<th><strong>AGENCY</strong></th>
<th><strong>WHAT IS IT?</strong></th>
<th><strong>WHAT SERVICES DO THEY PROVIDE?</strong></th>
<th><strong>WHAT IS THE ELIGIBILITY REQUIREMENT?</strong></th>
<th><strong>CONTACT INFORMATION</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Independent Living Centers</td>
<td>An agency to assist persons with disabilities achieve greater independence by providing services and activities which enhance independent living skills and promote the public’s understanding, accommodation, and acceptance of their rights, needs and abilities.</td>
<td>Services to people with disabilities needing to gain independence in their homes, families, and communities, including outreach and personal assistant liaison services; assistive technology related services; training and activities for students ages 13 to 22 designed to improve life skills</td>
<td>Individual must have a disability</td>
<td><a href="http://www.usor.utah.gov/division-of-rehabilitation-services/vocational-rehabilitation/independent-living-il/centers-for-independent-living">http://www.usor.utah.gov/division-of-rehabilitation-services/vocational-rehabilitation/independent-living-il/centers-for-independent-living</a> to locate centers</td>
</tr>
<tr>
<td>Adult Education</td>
<td>A program of instruction below the collegiate level for adults, comprised of Adult High School Completion (AHSC/ASE), Adult Basic Education (ABE) and English for Speakers of Other Languages (ESOL).</td>
<td>Adult Basic Education (ABE) – instruction for adults with academic skills below ninth grade. Adult High School Completion (AHSC) - instruction in the Utah Core Curriculum, which leads to a high school diploma. English Language Civics (ELC) and English for Speakers of Other Languages (ESOL) - instruction to improve English communication skills for those with limited English proficiency General Educational Development (GED) GED – preparation classes and testing sites are located statewide. Corrections Education - educational opportunities to adults in state</td>
<td>Individuals who: Who are at least 18 years of age or married, with the exception of those who are at least 16 years of age and released from compulsory attendance by the local School Board or are an adjudicated adult; or Who lack sufficient mastery of basic educational skills or English language communication skills to enable them to function effectively in society; and/or Who do not have a secondary school diploma or its recognized equivalent</td>
<td><a href="http://www.schools.utah.gov/adulted/">http://www.schools.utah.gov/adulted/</a> (Find a Program button) to locate programs, including GED preparation and testing or contact your local school district Adult Education Director.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>prisons and jails.</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>AGENCY</strong></td>
<td><strong>WHAT IS IT?</strong></td>
<td><strong>WHAT SERVICES DO THEY PROVIDE?</strong></td>
<td><strong>WHAT IS THE ELIGIBILITY REQUIREMENT?</strong></td>
<td><strong>CONTACT INFORMATION</strong></td>
</tr>
<tr>
<td>------------</td>
<td>-----------------</td>
<td>----------------------------------</td>
<td>----------------------------------------</td>
<td>------------------------</td>
</tr>
<tr>
<td>Social Security Administration (SSA)</td>
<td>The United States Social Security Administration (SSA) is an independent agency of the United States federal government that administers Social Security, a social insurance program consisting of retirement, disability, and survivors' benefits.</td>
<td><strong>SSDI</strong> pays benefits to adults who have a disability that began before they became 22 years old. It is paid on a parent’s Social Security earnings record.</td>
<td><strong>SSDI:</strong> For a disabled adult, one of his or her parents: must be receiving Social Security retirement or disability benefits; or must have died and have worked long enough under Social Security. Benefits are payable to an adult who received dependent’s benefits on a parent’s Social Security earnings record prior to age 18, if he or she is disabled at age 18. SSDI benefits continue as long as the individual remains disabled. The child does not need to have worked to get these benefits. <strong>SSI:</strong> Children under age 18 must meet Social Security’s definition of disability for children, and income eligibility limits. A medical review is required when the individual turns 18 to determine continued eligibility. If the individual was not eligible for SSI before his or her 18th birthday because the family did not meet income or resource requirements, he or she may become eligible for SSI at age 18.</td>
<td>Official website: <a href="http://www.socialsecurity.gov/">http://www.socialsecurity.gov/</a> On-line application for benefits: <a href="http://www.socialsecurity.gov/applyfordisability/">http://www.socialsecurity.gov/applyfordisability/</a> Office locations by Zip code: <a href="https://secure.ssa.gov/apps6z/FOLO/fo001.jsp">https://secure.ssa.gov/apps6z/FOLO/fo001.jsp</a> Frequently asked questions: <a href="http://ssa-custhelp.ssa.gov/cgi-bin/ssa.cfg/php/enduser/std_html.php?p_sid=EccdpeCj">http://ssa-custhelp.ssa.gov/cgi-bin/ssa.cfg/php/enduser/std_html.php?p_sid=EccdpeCj</a></td>
</tr>
<tr>
<td>Social Security Disability Insurance (SSDI)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Supplemental Security Income (SSI)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

*SSDI* pays benefits to adults who have a disability that began before they became 22 years old. It is paid on a parent’s Social Security earnings record.
<table>
<thead>
<tr>
<th>AGENCY</th>
<th>WHAT IS IT?</th>
<th>WHAT SERVICES DO THEY PROVIDE?</th>
<th>WHAT IS THE ELIGIBILITY REQUIREMENT?</th>
<th>CONTACT INFORMATION</th>
</tr>
</thead>
</table>
| Utah Work Incentive Planning Services | The Utah Work Incentive Planning Services help people on Social Security disability understand how working affects their Social Security and other benefits (including Medicaid, Medicare, food stamps, housing, and many others). | • Help people on Social Security understand Social Security and other benefit systems, what to expect, and what they need to do when there are changes in their employment status.  
• Help people on Social Security learn about various work incentives available, and which ones they may be eligible for.  
• Provide information about other programs and community resources that may also be helpful.  
• Correct misinformation and provide accurate benefits information about each person’s unique situation. | Individual must be at least 14 years of age and receiving a monthly payment from Social Security Administration based on the individual’s disability. | Referral forms available on the following websites:  
www.uwips.usor.utah.gov  
www.workabilityutah.org  
www.usor.utah.gov  
or by calling:  
801-887-9530 or toll free 1-866-454-8397 |
**APPENDIX D**

**Transition Action Worksheet**

Name _______________________________________________________ Date_______________________

<table>
<thead>
<tr>
<th>Services that will help me</th>
<th>Agency or Provider</th>
<th>Name of Contact</th>
<th>Phone or Email Address</th>
<th>Information I need to have for the meeting or later</th>
<th>Date Contacted</th>
<th>What’s next?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>


This page intentionally left blank.